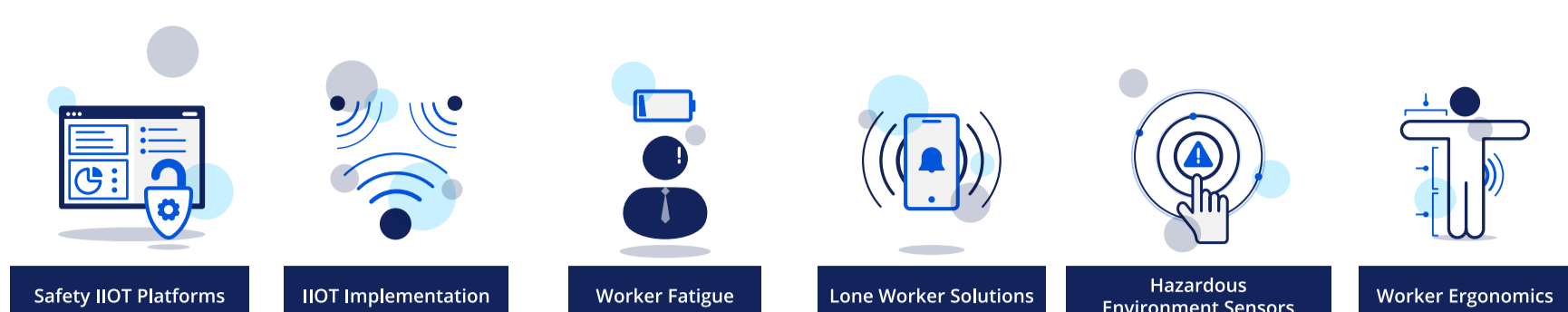


Connected Worker Devices Market Size And Forecast 2019-2039 (Global)

Wearable devices that connect front-line workers and managers to workers' environmental, condition and location data.

6

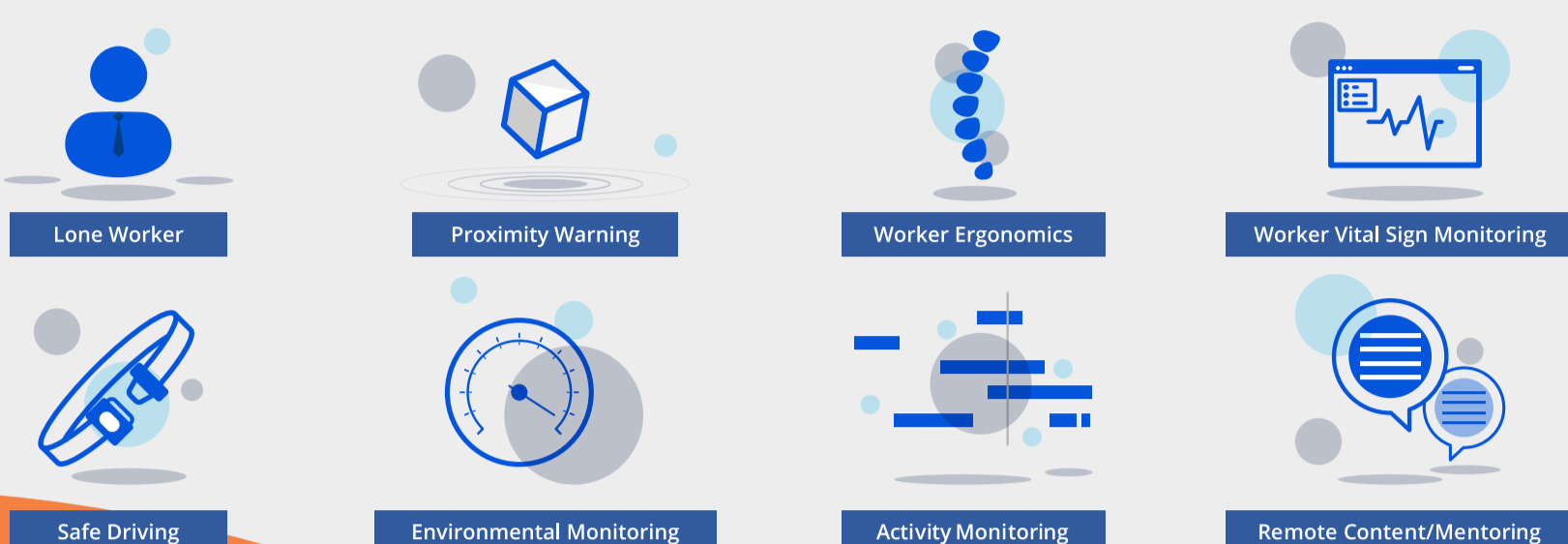
TECHNOLOGY CATEGORIES



IIOT = (Industrial Internet Of Things)

8

USE CASE SCENARIOS



Low Risk

- Banks, insurance and real estate
- Business services
- Entertainment venues
- Retail
- Universities

Medium Risk

- Aerospace and defence
- Consumer goods manufacturing
- Electronic and electrical manufacturing
- Food and beverage
- Industrial equipment manufacturing
- Logistics
- Pharmaceuticals and life sciences
- Public transportation
- Road vehicle manufacturing
- Telecommunications
- Water utilities

High Risk

- Airlines
- Construction
- Forestry, pulp and paper
- Maritime
- Ports and airports
- Power utilities

Very High Risk

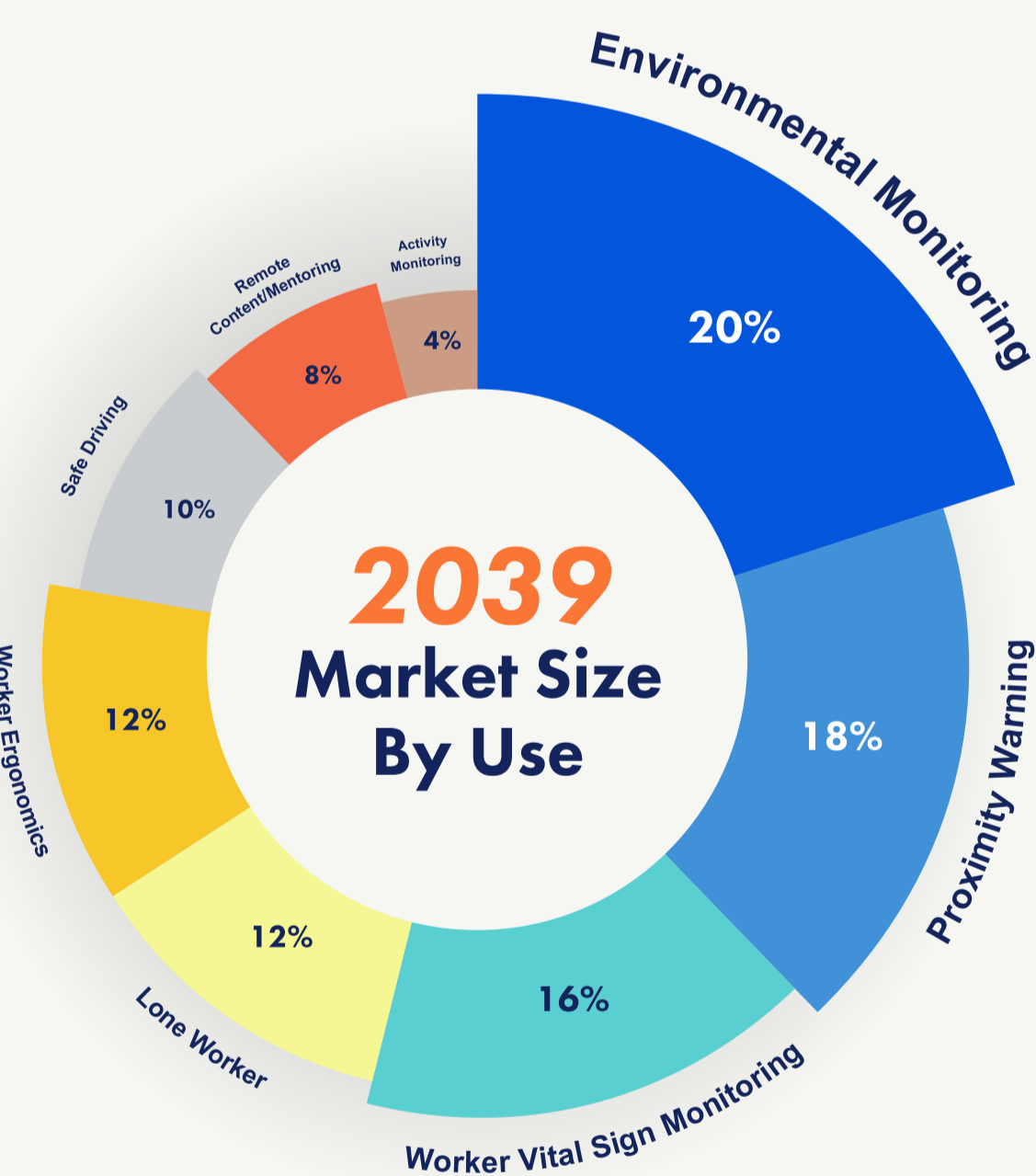
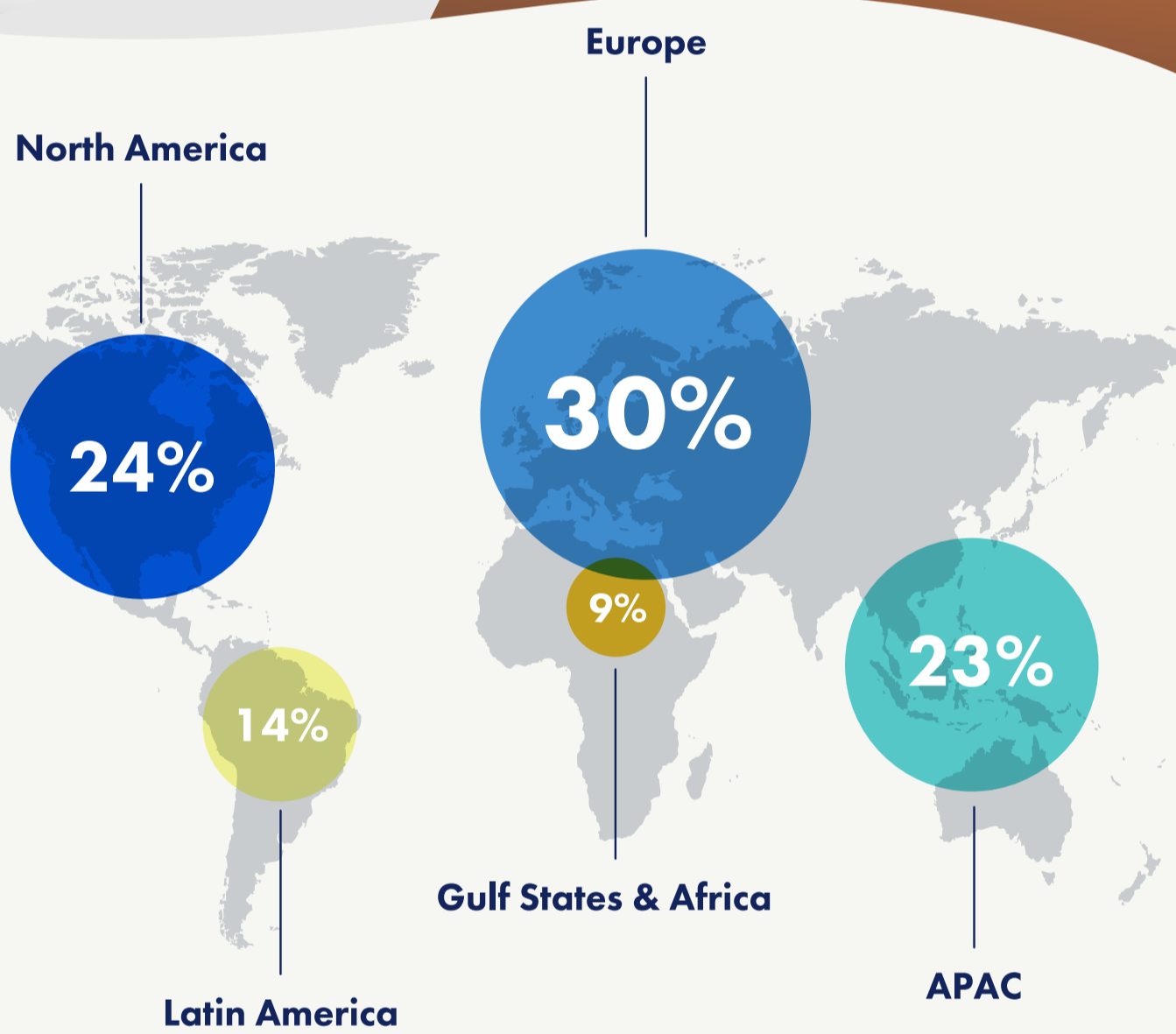
- Oil and gas
- Chemical production
- Mining and metals

The 2019 Market Forecast Usage Across 25 Industries



The Market For Connected Worker Devices Will Be Worth

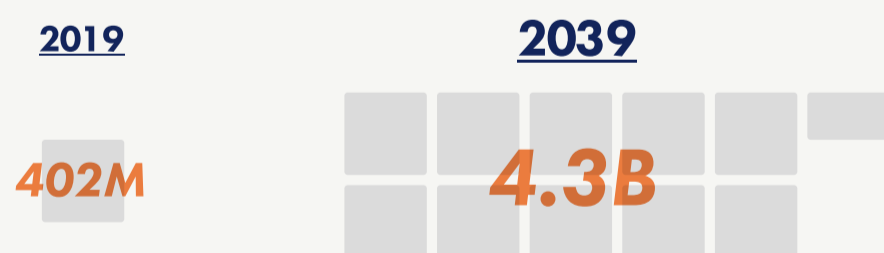
\$402M
In 2019



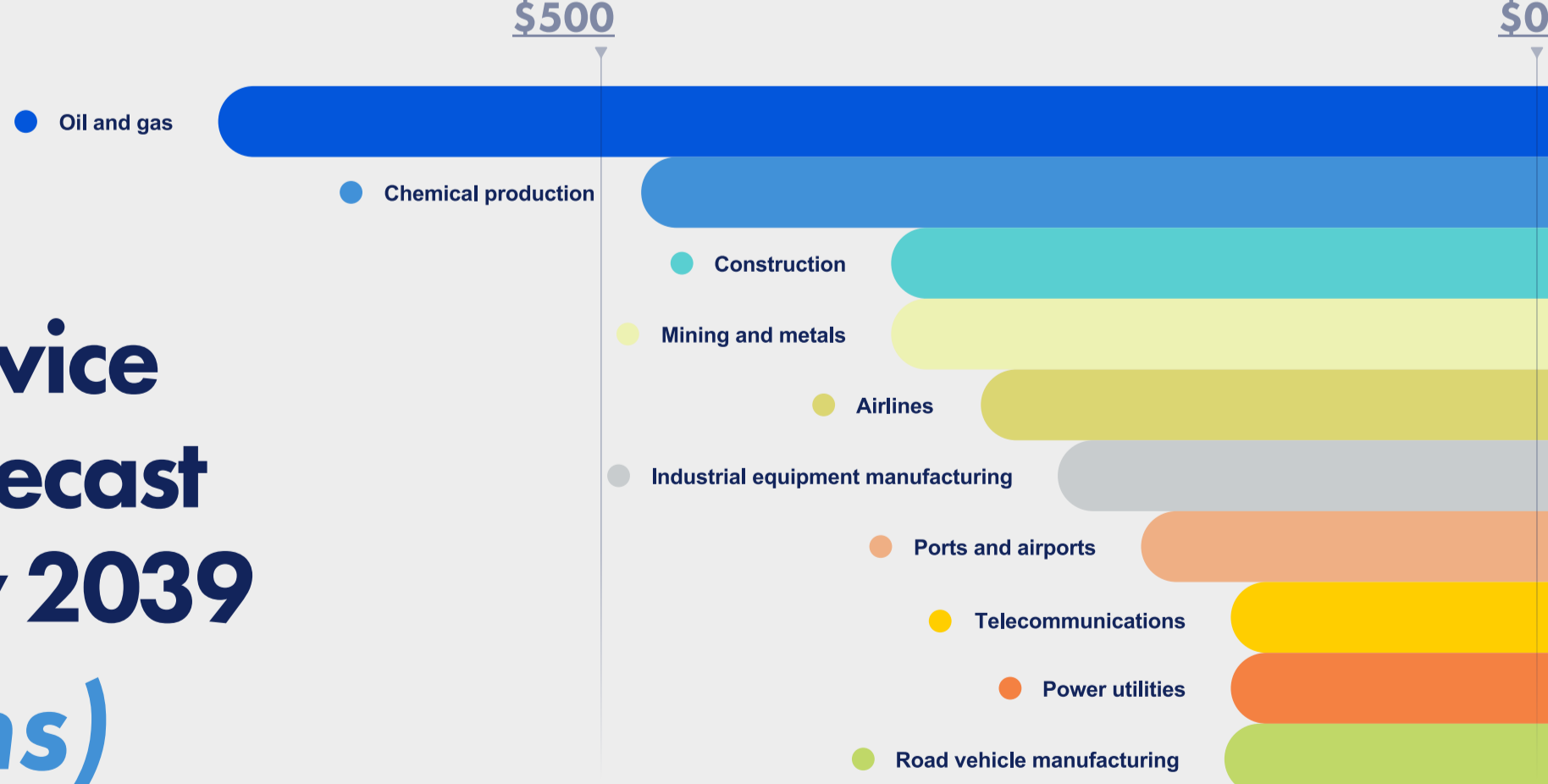
The Connected Worker Device Market Will Grow At A 13.1% Compound Annual Growth Rate



To Reach **\$4.3B** In 2039



Top 10 Connected Worker Device Market Forecast By Industry 2039 (\$millions)



[Click here to view the full report](#)

As a part of the research process, Verdantix gathered and analysed detailed information from 60 device vendors.

To calculate the current level of spending on connected worker devices, we collected public information on vendor revenues and employee numbers. Where vendor revenues were not available, we estimated 2019 revenues based on the percentage of employees dedicated to connected worker device products and an assumption of the value generated by each dedicated employee. The assumed value of an employee is calculated for each use case to accurately reflect overall revenues for that use case.

To understand the current penetration of connected worker devices, we examined the responses of 411 EHS decision-makers to our 2018 global survey.